

University of
Lethbridge



Program Planning Guide

Name: _____

ID: _____

Calendar Year: 2023/2024

Dhillon School of Business Degree Programs:

www.ulethbridge.ca/dhillon/study/certificates

Academic Calendar:

www.ulethbridge.ca/ross/academic-calendar

Admission and Transfer Requirements:

www.ulethbridge.ca/ross/admissions/undergrad

Current and Past Program Planning Guides:

www.ulethbridge.ca/ross/ppgs

Co-operative Education:

www.ulethbridge.ca/dhillon/student-experience/co-operative-education

Dhillon School of Business Advising:

Lethbridge

www.ulethbridge.ca/dhillon/student-support/advising

dhillon.advising@uleth.ca

403-329-2153

M2060

Calgary

www.ulethbridge.ca/calgary/student-advising

calgary.advising@uleth.ca

403-571-3360

Suite S6032, 345 - 6th Avenue SE

Finance

Management Certificate

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations.

Contact an Academic Advisor (www.ulethbridge.ca/ross/academic-advising) for advising information.

Name : _____**ID :** _____**Program Requirements**

Completion of at least 10 courses (30.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

Core Requirements (10 courses)

- _____ Accounting 2100 - Introductory Accounting
- _____ Accounting 2400 - Management Accounting
- _____ Finance 3040 - Finance
- _____ Finance 3412 - Fundamentals of Investments
- _____ Finance 3470 - Corporate Finance
- _____ Finance 4430 - Financial Management
- _____ Economics 1010 - Introduction to Microeconomics
- _____ Statistics 1770 - Introduction to Probability and Statistics

Please contact an Academic Advisor before applying to this program for information on course sequencing and possible waivers for equivalent courses already taken.

One of:

- _____ Economics 2900 - Economics and Business Statistics
- _____ Statistics 2780 - Statistical Inference

One of:

- _____ Finance 3406 - Entrepreneurial Finance
- _____ Finance 3441 - Financial Analysis
- _____ Finance 3460 - Global Financial Management
- _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- _____ Finance 3480 - Personal Finance
- _____ Finance 3490 - FinTech
- _____ Finance 4421 - Financial Institutions and Markets
- _____ Finance 4451 - Derivative Securities Markets
- _____ Finance 4460 - Trading and Portfolio Management
- _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund
- _____ ¹ Finance 4480 - Personal Finance II

¹ Students should be aware that this course has prerequisites which may require taking courses extra to their program requirements.

Note: Refer to the 2023/2024 University of Lethbridge Calendar, p. 215 for the Finance residence requirement.

Sample Sequencing Plan

Shown below is a sample sequence of courses for your degree. Consult timetables for course offerings, prerequisites, and corequisites before registering each term. Note some courses may have limited offerings (ie. offered once a year, in a term other than shown, or in alternating years).

<p>Year 1, Fall ACCT 2100 - Introductory Accounting ECON 1010 - Introduction to Microeconomics STAT 1770 - Introduction to Probability and Statistics</p> <p>Year 2, Summer FINC 3040 - Finance</p> <p>Year 2, Fall FINC 3412 - Fundamentals of Investments FINC 3470 - Corporate Finance</p>	<p>Year 1, Spring ACCT 2400 - Management Accounting ECON 1012 - Introduction to Macroeconomics¹ One of: ECON 2900 or STAT 2780</p> <p>Year 2, Spring Finance Elective² FINC 4430 - Financial Management</p>
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1. This prerequisite is required above and beyond the 10 courses in the program.
2. Refer to the 'One of' list in the preceding core requirements. Note Finance 4470-4471 - Student Managed Investment Fund (SMIF) is taught over two terms to make one 3.0 credit course. Finance 4480 has a prerequisite which may require taking a course extra to program.

Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

Minimum Grade Requirement

A minimum grade of 'C-' is required in all courses taken towards a Management Certificate.

Residence Requirement

Students must complete at least 5 courses towards the Management Certificate at the University of Lethbridge.

In addition, Finance majors must complete all courses from the following list, and which are part of their major, at the U of L: FINC 3412, FINC 3441, FINC 3460, FINC 3480, FINC 4421, FINC 4430, FINC 4451.

Program Length

Management Certificate programs are designed to be completed on a part-time studies basis, and many of the certificate courses have prerequisite, corequisite, and/or recommended background requirements that are above and beyond the 10 courses in the program. As a result, completion of this program will take more than one year of study. All certificate requirements must be completed within 5 years after acceptance into the Dhillon School of Business.