

University of  
Lethbridge



## Program Planning Guide

Name: \_\_\_\_\_

ID: \_\_\_\_\_

Calendar Year: 2022/2023

### Dhillon School of Business Degree Programs:

[www.ulethbridge.ca/dhillon/study/certificates](http://www.ulethbridge.ca/dhillon/study/certificates)

### Academic Calendar:

[www.ulethbridge.ca/ross/academic-calendar](http://www.ulethbridge.ca/ross/academic-calendar)

### High School Admission Requirements:

[www.ulethbridge.ca/ross/admissions/undergrad/high-school](http://www.ulethbridge.ca/ross/admissions/undergrad/high-school)

### Current and Past Program Planning Guides:

[www.ulethbridge.ca/ross/ppgs](http://www.ulethbridge.ca/ross/ppgs)

### Co-operative Education:

[www.ulethbridge.ca/dhillon/student-experience/co-operative-education](http://www.ulethbridge.ca/dhillon/student-experience/co-operative-education)

### Dhillon School of Business Advising:

#### Lethbridge

[www.ulethbridge.ca/dhillon/student-support/advising](http://www.ulethbridge.ca/dhillon/student-support/advising)

[dhillon.advising@uleth.ca](mailto:dhillon.advising@uleth.ca)

403-329-2153

M2060

#### Calgary

[www.ulethbridge.ca/calgary/student-advising](http://www.ulethbridge.ca/calgary/student-advising)

[calgary.advising@uleth.ca](mailto:calgary.advising@uleth.ca)

403-571-3360

Suite S6032, 345 - 6th Avenue SE

Finance

Management Certificate

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations.

Contact an Academic Advisor ([www.ulethbridge.ca/ross/academic-advising](http://www.ulethbridge.ca/ross/academic-advising)) for advising information.

Name : \_\_\_\_\_

ID : \_\_\_\_\_

**Program Requirements**

Completion of at least 10 courses (30.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

**Core Requirements (10 courses)**

- \_\_\_\_\_ Accounting 2100 - Introductory Accounting
- \_\_\_\_\_ Accounting 2400 - Management Accounting
- \_\_\_\_\_ Finance 3040 - Finance
- \_\_\_\_\_ Finance 3412 - Fundamentals of Investments
- \_\_\_\_\_ Finance 3470 - Corporate Finance
- \_\_\_\_\_ Finance 4430 - Financial Management
- \_\_\_\_\_ Economics 1010 - Introduction to Microeconomics
- \_\_\_\_\_ Statistics 1770 - Introduction to Probability and Statistics

Please contact an Academic Advisor before applying to this program for information on course sequencing and possible waivers for equivalent courses already taken.

**One of:**

- \_\_\_\_\_ Economics 2900 - Economics and Business Statistics
- \_\_\_\_\_ Statistics 2780 - Statistical Inference

**One of:**

- \_\_\_\_\_ Finance 3406 - Entrepreneurial Finance
- \_\_\_\_\_ Finance 3441 - Financial Analysis
- \_\_\_\_\_ Finance 3460 - Global Financial Management
- \_\_\_\_\_ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- \_\_\_\_\_ Finance 3480 - Personal Finance
- \_\_\_\_\_ Finance 3490 - FinTech
- \_\_\_\_\_ Finance 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Finance 4451 - Derivative Securities Markets
- \_\_\_\_\_ Finance 4460 - Trading and Portfolio Management
- \_\_\_\_\_ Finance 4470 and Finance 4471 - Student Managed Investment Fund

**Note:** Refer to the 2022/2023 University of Lethbridge Calendar, p. 215 for the Finance residence requirement.

Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

**Minimum Grade Requirement**

A minimum grade of 'C-' is required in all courses taken towards a Management Certificate.

**Residence Requirement**

Students must complete at least 5 courses towards the Management Certificate at the University of Lethbridge.

In addition, Finance majors must complete all courses from the following list, and which are part of their major, at the U of L: FINC 3412, FINC 3441, FINC 3460, FINC 3470, FINC 3480, FINC 4421, FINC 4430, FINC 4451.

**Program Length**

Management Certificate programs are designed to be completed on a part-time studies basis, and many of the certificate courses have prerequisite, corequisite, and/or recommended background requirements that are above and beyond the 10 courses in the program. As a result, completion of this program will take more than one year of study. All certificate requirements must be completed within 5 years after acceptance into the Dhillon School of Business.

