

University of  
Lethbridge



## Program Planning Guide

**Calendar Year:** 2020/2021

**Name:** \_\_\_\_\_

**ID:** \_\_\_\_\_

**Finance**

**Post-Diploma Bachelor of Management**

**Academic Calendar:**

[www.uleth.ca/ross/academic-calendar](http://www.uleth.ca/ross/academic-calendar)

**Co-operative Education:**

[www.uleth.ca/dhillon/student-experience/co-operative-education](http://www.uleth.ca/dhillon/student-experience/co-operative-education)

**High School Admission Requirements:**

[www.uleth.ca/ross/admissions/undergrad/high-school](http://www.uleth.ca/ross/admissions/undergrad/high-school)

**Current and Past Program Planning Guides:**

[www.uleth.ca/ross/ppgs](http://www.uleth.ca/ross/ppgs)

**Approved Diploma Programs:**

[www.uleth.ca/postdiploma](http://www.uleth.ca/postdiploma)

**Dhillon School of Business Advising:**

**Lethbridge**

[www.uleth.ca/dhillon/student-support/advising](http://www.uleth.ca/dhillon/student-support/advising)  
[dhillon.advising@uleth.ca](mailto:dhillon.advising@uleth.ca)  
403-329-2153  
M2060

**Calgary**

[www.uleth.ca/calgary/student-advising](http://www.uleth.ca/calgary/student-advising)  
[calgary.campus@uleth.ca](mailto:calgary.campus@uleth.ca)  
403-571-3360  
Suite S6032, 345 - 6th Avenue SE

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations. Contact an Academic Advisor in the Dhillon School of Business for advising information.

**Name :** \_\_\_\_\_

**ID :** \_\_\_\_\_

**Post-Diploma B.Mgt. Finance Degree Requirements**

Completion of at least 20 courses (60.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

**Core Requirements (8 courses)**

- \_\_\_\_\_ Management 2070/Economics 2070 - Operations and Quantitative Management
- \_\_\_\_\_ Management 3031 - Managing Responsibly in a Global Environment
- \_\_\_\_\_ Management 3050 - Human Resource Management
- \_\_\_\_\_ Management 3061 - Information Systems and Management
- \_\_\_\_\_ Management 3650 - Introduction to International Management
- \_\_\_\_\_ Management 4090 - Management Policy and Strategy
- \_\_\_\_\_ Statistics 1770 - Introduction to Probability and Statistics

**One of:**

- \_\_\_\_\_ Writing 1000 - Introduction to Academic Writing
- \_\_\_\_\_ A university English course

**Major Requirements (12 courses)**

- \_\_\_\_\_ Economics 3030 - Managerial Economics
- \_\_\_\_\_ Mathematics 1510 - Calculus for Management and Social Sciences
- \_\_\_\_\_ Management 3412 - Fundamentals of Investments
- \_\_\_\_\_ Management 3470 - Corporate Finance
- \_\_\_\_\_ Management 4430 - Financial Management

**One of:**

- \_\_\_\_\_ Management 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Management 4451 - Derivative Securities Markets

**Two of:**

- \_\_\_\_\_ Management 3441 - Financial Analysis
- \_\_\_\_\_ Management 3460 - Global Financial Management
- \_\_\_\_\_ Management 3475 - Agricultural Finance and Markets
- \_\_\_\_\_ Management 3480 - Personal Finance
- \_\_\_\_\_ Management 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Management 4451 - Derivative Securities Markets
- \_\_\_\_\_ Management 4460 - Trading and Portfolio Management
- \_\_\_\_\_ Management 4470 and Management 4471- Student Managed Investment Fund

**One of:**

- \_\_\_\_\_ Economics 2900 - Economics and Business Statistics
- \_\_\_\_\_ Statistics 2780 - Statistical Inference

**Electives:**

**Note:** *Minor courses may fill electives where applicable.*

Three Fine Arts and Humanities electives

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

## Sample Sequencing Plan

Shown below is a sample sequence of courses for your degree. Consult timetables for course offerings, prerequisites, and corequisites before registering each term. Pay particular attention to underlined courses which may have limited offerings at your campus.

*Note: Calgary campus students must consult with an advisor at the time of admission to modify sequencing for ECON 2900 and MGT 3412.*

### Year 3, Fall

MATH 1510 - Calculus for Management and Social Sciences  
 MGT 3061 - Information Systems and Management  
 MGT 3650 - Introduction to International Management  
 STAT 1770 - Introduction to Probability and Statistics  
 One of: WRIT 1000 or a university English course

### Year 4, Fall

Finance Elective<sup>1</sup>  
 MGT 2070/ECON 2070 - Operations and Quantitative Management  
 MGT 3050 - Human Resource Management  
MGT 3412 - Fundamentals of Investments  
 Elective - Fine Arts & Humanities

### Year 3, Spring

ECON 3030 - Managerial Economics  
 MGT 3031 - Managing Responsibly in a Global Environment  
 MGT 3470 - Corporate Finance  
 One of: ECON 2900 or STAT 2780  
 Elective - Fine Arts & Humanities

### Year 4, Spring

Finance Elective<sup>1</sup>  
 MGT 4090 - Management Policy and Strategy  
MGT 4430 - Financial Management  
 One of: MGT 4421 or MGT 4451  
 Elective - Fine Arts & Humanities

- Students must complete two Finance Electives from the following: MGT 3441, MGT 3460, MGT 3475, MGT 3480, MGT 4421, MGT 4451, MGT 4460, MGT 4470-4471. MGT 3475 has prerequisites which may require taking courses extra to program requirements. MGT 4470-4471 - Student Managed Investment Fund (SMIF) is taught over two terms to make one 3.0 credit course.

Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

### Minimum Grade Requirement

A minimum grade of 'C-' is required in ECON 1010; ECON 1012; STAT 1770; WRIT 1000 OR a university English course; all Management courses, including courses cross-listed with Management; and all courses in the major marked with an asterisk (\*) in order to meet degree requirements. Diploma courses that satisfy Core Requirements must have a minimum grade of 'C-'.

### Duplicate and Extra Courses

Students cannot receive credit for courses at the U of L for which they have equivalent credit in their diplomas. Substitute courses must be approved by the Dhillon School of Business. Extra courses are assigned where a diploma does not provide the appropriate background for the major chosen.

### Time Limit for Degree

All degree requirements must be completed within 10 years after acceptance into the Dhillon School of Business.

### Residence Requirement

Students must successfully complete at least 20 courses at the U of L.

### Modified Liberal Education List Requirement

10 Lib Ed courses are required as follows: 4 List I Fine Arts & Humanities; 2 List II Social Science; 2 List III Science, 2 Lib Ed courses from any list. Lib Ed requirements not filled by core or major courses are specified above (e.g. Elective - Fine Arts & Humanities).

Only 4 courses from one discipline (e.g. ECON, MGT, MUSI) and only 4 courses from EDUC, ABHL, ADCS, HLSC, NURS, PUBH, TREC, and MGT may be counted toward the Lib Ed List Requirement. Cross-listed courses count toward both limits (e.g. MGT 2070/ECON 2070 counts as both a MGT and an ECON).



**[www.ulethbridge.ca](http://www.ulethbridge.ca)**

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