

University of  
Lethbridge



## Program Planning Guide

**Calendar Year:** 2018/2019

**Name:** \_\_\_\_\_

**ID:** \_\_\_\_\_

**Finance**

**Bachelor of Management**

**Management Degree Programs:**

[www.uleth.ca/dhillon/study/degrees](http://www.uleth.ca/dhillon/study/degrees)

**Academic Calendar:**

[www.uleth.ca/ross/academic-calendar](http://www.uleth.ca/ross/academic-calendar)

**High School Admission Requirements:**

[www.uleth.ca/ross/admissions/undergrad/high-school](http://www.uleth.ca/ross/admissions/undergrad/high-school)

**Current and Past Program Planning Guides:**

[www.uleth.ca/ross/ppgs](http://www.uleth.ca/ross/ppgs)

**Co-operative Education:**

[www.uleth.ca/dhillon/student-experience/co-operative-education](http://www.uleth.ca/dhillon/student-experience/co-operative-education)

**Dhillon School of Business Advising:**

**Lethbridge**

[www.uleth.ca/dhillon/student-support/advising](http://www.uleth.ca/dhillon/student-support/advising)  
[undergrad.management@uleth.ca](mailto:undergrad.management@uleth.ca)  
403-329-2153  
M2060

**Calgary**

[www.uleth.ca/calgary/student-advising](http://www.uleth.ca/calgary/student-advising)  
[calgary.campus@uleth.ca](mailto:calgary.campus@uleth.ca)  
403-571-3360  
Suite S6032, 345 - 6th Avenue SE

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations. Contact an Academic Advisor in the Faculty of Management for advising information.

**Name :** \_\_\_\_\_

**ID :** \_\_\_\_\_

**B.Mgt. Finance Degree Requirements**

Completion of at least 40 courses (120.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

**Core Requirements (17 courses)**

- \_\_\_\_\_ Economics 1010 - Introduction to Microeconomics
- \_\_\_\_\_ Economics 1012 - Introduction to Macroeconomics
- \_\_\_\_\_ Management 1000 - Introduction to Management
- \_\_\_\_\_ Management 2020 - Marketing
- \_\_\_\_\_ Management 2030 - Introduction to Organizational Behaviour
- \_\_\_\_\_ Management 2070/Economics 2070 - Operations and Quantitative Management
- \_\_\_\_\_ Management 2100 - Introductory Accounting
- \_\_\_\_\_ Management 2400 - Management Accounting
- \_\_\_\_\_ Management 3031 - Managing Responsibly in a Global Environment
- \_\_\_\_\_ Management 3040 - Finance
- \_\_\_\_\_ Management 3050 - Human Resource Management
- \_\_\_\_\_ Management 3061 - Information Systems and Management
- \_\_\_\_\_ Management 3080 - Managerial Skill Development
- \_\_\_\_\_ Management 3650 - Introduction to International Management
- \_\_\_\_\_ Management 4090 - Management Policy and Strategy
- \_\_\_\_\_ Statistics 1770 - Introduction to Probability and Statistics

**One of:**

- \_\_\_\_\_ Writing 1000 - Introduction to Academic Writing
- \_\_\_\_\_ A university English course

**Major Requirements (23 courses)**

- \_\_\_\_\_ Economics 3030 - Managerial Economics
- \_\_\_\_\_ Mathematics 1510 - Calculus for Management and Social Sciences
- \_\_\_\_\_ Management 3412 - Fundamentals of Investments
- \_\_\_\_\_ Management 3470 - Corporate Finance
- \_\_\_\_\_ Management 4430 - Financial Management

**One of:**

- \_\_\_\_\_ Management 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Management 4451 - Derivative Securities Markets

**Three of:**

- \_\_\_\_\_ Management 3441 - Financial Analysis
- \_\_\_\_\_ Management 3460 - Global Financial Management
- \_\_\_\_\_ Management 3480 - Personal Finance
- \_\_\_\_\_ Management 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Management 4451 - Derivative Securities Markets
- \_\_\_\_\_ Management 4460 - Trading and Portfolio Management
- \_\_\_\_\_ Management 4470 and Management 4471- Student Managed Investment Fund

**One of:**

- \_\_\_\_\_ Economics 2900 - Economics and Business Statistics
- \_\_\_\_\_ Statistics 2780 - Statistical Inference

**Note:** A maximum of four Economics courses can be counted toward the Lib Ed Requirement. Therefore, if Economics 2900 is chosen, students must take one non-Economics course from List II - Social Sciences or List III - Sciences (refer to Lists II and III in the 2018/2019 University of Lethbridge Calendar, p. 95) instead of an Elective to fulfill the Lib Ed Requirement. Students choosing Statistics 2780 may take any Elective offered by any Faculty or School.

**Six 3000/4000-level courses offered by any Faculty or School**

- |          |          |
|----------|----------|
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

Three Fine Arts and Humanities courses chosen to ensure completion of the Liberal Education List Requirement (refer to the 2018/2019 University of Lethbridge Calendar, p. 95)

- |          |          |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ |          |

**Four Electives offered by any Faculty or School, any level**

- |          |          |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | 4. _____ |

**Sample Sequencing Plan**

Shown below is a sample sequence of courses for your degree. If you follow this plan, you should be able to graduate in four years, provided you complete five courses per term. This is just one example of how you could complete your major and degree requirements; you may find that a different sequence works as well as this one.

**Year 1, Fall**

Courses shown in Year 1 can be taken in Fall or Spring, excluding MATH 1510 which may only be offered once a year.

Please check timetables.

- ECON 1010 - Introduction to Microeconomics
- MGT 1000 - Introduction to Management
- MATH 1510 - Calculus for Management and Social Sciences
- Fine Arts & Humanities Course
- Elective - offered by any Faculty, any level

**Year 2, Fall**

- MGT 2030 - Introduction to Organizational Behaviour
- MGT 2400 - Management Accounting
- One of: ECON 2900 - Economics and Business Statistics<sup>1</sup>  
STAT 2780 - Statistical Inference
- Fine Arts & Humanities Course
- Elective - offered by any Faculty, any level

**Year 3, Fall**

- MGT 3050 - Human Resource Management<sup>2</sup>
- MGT 3061 - Information Systems and Management
- MGT 3412 - Fundamentals of Investments
- MGT 3470 - Corporate Finance
- Elective - 3000/4000 level<sup>2</sup>

**Year 4, Fall**

- MGT 3080 - Managerial Skill Development
- MGT 4430 - Financial Management
- One of: MGT 3441, 3460, 3480, 4421, 4451, 4460, 4470-4471<sup>3</sup>
- Elective - 3000/4000 level
- Elective - 3000/4000 level

**Year 1, Spring**

Courses shown in Year 1 can be taken in Fall or Spring, excluding MATH 1510 which may only be offered once a year.

Please check timetables.

- ECON 1012 - Introduction to Macroeconomics
- MGT 2100 - Introductory Accounting
- STAT 1770 - Introduction to Probability and Statistics
- One of: WRIT 1000 or a university English course
- Elective - offered by any Faculty, any level

**Year 2, Spring**

- MGT 2020 - Marketing
- MGT 2070/ECON 2070 - Operations and Quantitative Management
- MGT 3040 - Finance
- Elective - offered by any Faculty, any level
- Fine Arts & Humanities Course

**Year 3, Spring**

- ECON 3030 - Managerial Economics
- MGT 3031 - Managing Responsibly in a Global Environment<sup>2</sup>
- MGT 3650 - Introduction to International Management<sup>2</sup>
- One of: MGT 3441, 3460, 3480, 4421, 4451, 4460
- Elective - 3000/4000 level

**Year 4, Spring**

- MGT 4090 - Management Policy and Strategy
- One of: MGT 4421 - Financial Institutions and Markets  
MGT 4451 - Derivative Securities Markets
- One of: MGT 3441, 3460, 3480, 4421, 4451, 4460
- Elective - 3000/4000 level
- Elective - 3000/4000 level

1. If ECON 2900 is chosen, students must take one non-Economics course from List II - Social Sciences or List III - Sciences instead of an elective to fulfill the Lib Ed Requirement. Students choosing STAT 2780 may take any elective offered by any Faculty.
2. This course may be taken as part of Integrated Management Experience (IME) instead of as a stand-alone course. IME allows students to apply their theoretical knowledge as they study through live cases and projects. See [uleth.ca/management/man-cbp/ime](http://uleth.ca/management/man-cbp/ime) for more information and to apply.
3. Students will register in MGT 4470 in the fall semester, and MGT 4471 in the spring semester. Students must take the courses in sequence. Students will be given an "X" grade (see calendar, p. 63) for MGT 4470 at the end of the fall semester, and will be given a final letter grade at the end of the spring semester. These courses are equivalent to a full year course, the equivalent of 3.0 credit hours and will fill one Finance elective requirement.

**Prerequisites & Corequisites**

Check prereqs and coreqs in the current Academic Calendar or Timetable under View Catalog Entry for each course before registering. Students without appropriate prereqs or coreqs may be prevented from registration or removed from the course without notice.

**Liberal Education List Requirement (Lib Ed Requirement)**

12 Liberal Education courses are required and built into the program as follows:

- 4 List I - Fine Arts & Humanities
- 4 List II - Social Science
- 4 List III - Science

Only 4 courses from one discipline (e.g. ECON, MGT, MUSI) may be counted toward the Lib Ed Requirement. Only 4 courses from EDUC, ABHL, ADCS, HLSC, NURS, PUBH, TREC, and MGT may be counted toward the Lib Ed Requirement.

**Introductory Course Limit**

Not more than 12 courses may be completed at the 1000 level (or lower) for credit towards the degree, excluding Activity courses (PHAC and MUSE) and courses numbered 0520 to 0530.

**Activity Course Limit**

Not more than 6 credits in Activity courses may be taken for credit towards the degree.

**Residence Requirement**

Students must complete at least 20 courses at the University of Lethbridge, including 10 Management courses at the 3000/4000 level/

**Minimum Grade Requirement**

A minimum grade of 'C-' is required in ECON 1010; ECON 1012; STAT 1770; WRIT 1000 OR a university English course; all Management courses, including courses cross-listed with Management in order to meet degree requirements.

**Time Limit for Degree**

All degree requirements must be completed within 10 years after acceptance into the Dhillon School of Business.

**Sequencing**

Courses in this major may not be offered every term. Consult timetables and academic advisors.



**[www.ulethbridge.ca](http://www.ulethbridge.ca)**

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