

University of
Lethbridge



Program Planning Guide

Calendar Year: 2017/2018

Name: _____

ID: _____

Finance

Bachelor of Management

Management Degree Programs:

www.uleth.ca/management/degree-and-certificate-programs

Academic Calendar:

www.uleth.ca/ross/academic-calendar

High School Admission Requirements:

www.uleth.ca/ross/admissions/undergrad/high-school

Current and Past Program Planning Guides:

www.uleth.ca/ross/ppgs

Co-operative Education:

www.uleth.ca/management/co-op

Faculty of Management Advising:

Lethbridge

www.uleth.ca/management/student-advising
undergrad.management@uleth.ca
403-329-2153
M2060

Calgary

www.uleth.ca/calgary/student-advising
calgary.campus@uleth.ca
403-571-3360
Suite S6032, 345 - 6th Avenue SE

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations. Contact an Academic Advisor in the Faculty of Management for advising information.

Name : _____

ID : _____

B.Mgt. Finance Degree Requirements

Completion of at least 40 courses (120.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

Core Requirements (17 courses)

- _____ Economics 1010 - Introduction to Microeconomics
- _____ Economics 1012 - Introduction to Macroeconomics
- _____ Management 1000 - Introduction to Management
- _____ Management 2020 - Marketing
- _____ Management 2030 - Introduction to Organizational Behaviour
- _____ Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ Management 2100 - Introductory Accounting
- _____ Management 2400 - Management Accounting
- _____ Management 3031 - Managing Responsibly in a Global Environment
- _____ Management 3040 - Finance
- _____ Management 3050 - Human Resource Management
- _____ Management 3061 - Information Systems and Management
- _____ Management 3080 - Managerial Skill Development
- _____ Management 3650 - Introduction to International Management
- _____ Management 4090 - Management Policy and Strategy
- _____ Statistics 1770 - Introduction to Probability and Statistics

One of:

- _____ Writing 1000 - Introduction to Academic Writing
- _____ A university English course

Minor (Optional): _____

See the 2017/2018 Calendar, p. 223, for eligible minors.

- 1. _____
- 2. _____
- 3. _____
- 4. _____

Major Requirements (23 courses)

- _____ Economics 3030 - Managerial Economics
- _____ Mathematics 1510 - Calculus for Management and Social Sciences
- _____ Management 3412 - Fundamentals of Investments
- _____ Management 3470 - Corporate Finance
- _____ Management 4430 - Financial Management

One of:

- _____ Management 4421 - Financial Institutions and Markets
- _____ Management 4451 - Derivative Securities Markets

Three of:

- _____ Management 3441 - Financial Analysis
- _____ Management 3460 - Global Financial Management
- _____ Management 3480 - Personal Finance
- _____ Management 4421 - Financial Institutions and Markets
- _____ Management 4451 - Derivative Securities Markets
- _____ Management 4460 - Trading and Portfolio Management
- _____ Management 4470 and Management 4471- Student Managed Investment Fund

One of:

- _____ Economics 2900 - Economics and Business Statistics
- _____ Statistics 2780 - Statistical Inference

Note: A maximum of four Economics courses can be counted toward the Lib Ed Requirement. Therefore, if Economics 2900 is chosen, students must take one non-Economics course from List II - Social Sciences or List III - Sciences (refer to Lists II and III in the 2017/2018 University of Lethbridge Calendar, p. 81) instead of an Elective to fulfill the Lib Ed Requirement. Students choosing Statistics 2780 may take any Elective offered by any Faculty.

Six 3000/4000-level courses offered by any Faculty

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____

Three Fine Arts and Humanities courses chosen to ensure completion of the Liberal Education List Requirement (refer to the 2017/2018 University of Lethbridge Calendar, p. 79)

- 1. _____
- 2. _____
- 3. _____

Four Electives offered by any Faculty, any level

- 1. _____
- 2. _____
- 3. _____
- 4. _____

Sample Sequencing Plan

Shown below is a sample sequence of courses for your degree. If you follow this plan, you should be able to graduate in four years, provided you complete five courses per term. This is just one example of how you could complete your major and degree requirements; you may find that a different sequence works as well as this one.

Year 1, Fall

Courses shown in Year 1 can be taken in Fall or Spring, excluding MATH 1510 which may only be offered once a year. Please check timetables.

- ECON 1010 - Introduction to Microeconomics
- MGT 1000 - Introduction to Management
- MATH 1510 - Calculus for Management and Social Sciences
- Fine Arts & Humanities Course
- Elective - offered by any Faculty, any level

Year 2, Fall

- MGT 2030 - Introduction to Organizational Behaviour
- MGT 2400 - Management Accounting
- One of: ECON 2900 - Economics and Business Statistics¹
STAT 2780 - Statistical Inference
- Fine Arts & Humanities Course
- Elective - offered by any Faculty, any level

Year 3, Fall

- MGT 3031 - Managing Responsibly in a Global Environment²
- MGT 3061 - Information Systems and Management²
- MGT 3412 - Fundamentals of Investments
- One of: MGT 3441, 3460, 3480, 4421, 4460
- Elective - 3000/4000 level

Year 4, Fall

- MGT 3080 - Managerial Skill Development
- MGT 4430 - Financial Management
- One of: MGT 3441, 3460, 3480, 4421, 4451, 4460, 4470-4471³
- Elective - 3000/4000 level
- Elective - 3000/4000 level

Year 1, Spring

Courses shown in Year 1 can be taken in Fall or Spring, excluding MATH 1510 which may only be offered once a year. Please check timetables.

- ECON 1012 - Introduction to Macroeconomics
- MGT 2100 - Introductory Accounting
- STAT 1770 - Introduction to Probability and Statistics
- One of: WRIT 1000 or a university English course
- Elective - offered by any Faculty, any level

Year 2, Spring

- MGT 2020 - Marketing
- MGT 2070/ECON 2070 - Operations and Quantitative Management
- MGT 3040 - Finance
- Elective - offered by any Faculty, any level
- Fine Arts & Humanities Course

Year 3, Spring

- ECON 3030 - Managerial Economics
- MGT 3050 - Human Resource Management²
- MGT 3470 - Corporate Finance
- MGT 3650 - Introduction to International Management²
- Elective - 3000/4000 level

Year 4, Spring

- MGT 4090 - Management Policy and Strategy
- One of: MGT 4421 - Financial Institutions and Markets
MGT 4451 - Derivative Securities Markets
- One of: MGT 3441, 3460, 3480, 4421, 4451, 4460
- Elective - 3000/4000 level
- Elective - 3000/4000 level

1. If ECON 2900 is chosen, students must take one non-Economics course from List II - Social Sciences or List III - Sciences instead of an elective to fulfill the Lib Ed Requirement. Students choosing STAT 2780 may take any elective offered by any Faculty.
2. This course may be taken as part of Integrated Management (IME) instead of as a stand-alone course. IME allows students to apply their theoretical knowledge as they study through live cases and projects. See uleth.ca/management/man-cbp/ime for more information and to apply.
3. Students will register in MGT 4470 in the fall semester, and MGT 4471 in the spring semester. Students must take the courses in sequence. Students will be given an "X" grade (see calendar, p. 65) for MGT 4470 at the end of the fall semester, and will be given a final letter grade at the end of the spring semester. These courses are equivalent to a full year course, the equivalent of 3.0 credit hours and will fill one Finance elective requirement.

Prerequisites & Corequisites

Check prereqs and coreqs in the current Academic Calendar or Timetable for each course before registering.

Liberal Education List Requirement (Lib Ed Requirement)

12 Liberal Education courses are required and built into the program as follows:

- 4 List I - Fine Arts & Humanities
- 4 List II - Social Science
- 4 List III - Science

Introductory Course Limit

Not more than 12 courses (36 credit hours) may be completed at the 1000 level (or lower) for credit toward the degree.

Residence Requirement

Students must complete at least 20 courses at the University of Lethbridge, including 10 Management courses at the 3000/4000 level/

Minimum Grade Requirement

A minimum grade of 'C-' is required in ECON 1010; ECON 1012; STAT 1770; WRIT 1000 OR a university English course; all Management courses in order to meet degree requirements.

Activity Course Limit

Not more than 6 credit hours in Activity courses (labelled PHAC and MUSE) may be taken for credit towards the degree.

Time Limit for Degree

All degree requirements must be completed within 10 years after acceptance into the Faculty of Management.

Repeated Courses

Submit a 'Repeated Course Form' through the Registrar's Office for each repeated course so only the most recent attempt is calculated in the GPA.

Sequencing

Courses in this major may not be offered every term. Consult timetables and academic advisors.



www.ulethbridge.ca

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Lethbridge, Alberta T1K 3M4

