

## **Designation of Spouse and Non-Spouse Beneficiary**

(Please Print Clearly)

Surname		Given Name & Initial(s)		
Employer			Employee Number	
Spousal Status	<ul> <li>The definition of "<b>spouse</b>" is:</li> <li>(1) a person who is married to you and has not been living separate and apart from you for 3 or more consecutive years; or</li> </ul>			
I do not have a "spouse"	<ul> <li>(2) if there is no person to whom (1) applies, a person of either sex who has lived with you in a marriage-like relationship for the immediately preceding 3-year period (or a 2-year period if you are together the natural or adoptive parents of a child under the laws of Alberta); or</li> <li>(3) if there is no person to whom (1) or (2) applies, and you have not filed a Declaration of Spousal Separation to the contrary, a person who was married to you but has been separated from you for at least 3 years.</li> </ul>			
Spouse's Surname	Spouse's Given N	Name & Initial(s)	Spouse's Date of Birth (DD/MM/YYYY) / /	Spouse's Gender Male Female

I understand that, under pension legislation, my spouse, if I have one, automatically qualifies as my beneficiary. However, in the event I do not have a spouse at the time of my death, I hereby designate the person(s) named below, or my estate if so indicated, as my non-spouse beneficiary(ies) of any benefit payable under the plan. This designation replaces and supersedes any designation previously made by me pursuant to the terms of the plan.

I understand that death benefits payable from the plan must first be payable to my spouse and, if I have a spouse when I die, my beneficiary designation is null and void and all benefits payable from the plan shall be payable to my spouse.

Name	Relationship	%			
Name	Relationship	%			
Name	Relationship	%			
Name	Relationship	%			
Name	Relationship	%			
In the event of the death of the beneficiary(ies) listed above, I hereby designate as my beneficiary,					
Name	Relationship				
Date	Member's Signature				

**Note:** Please return this form to your Employer, who will forward a copy to the UAPP Administration Centre for updating of your administration records.

This personal information is being collected under the authority of the *Employment Pension Plans Act* and will be used for the purpose of administering your pension benefits. It is protected as per the provisions of the *Freedom of Information and Protection of Privacy Act*.