

Money Matters

University of
Lethbridge



Parent Presentation
Presented by Becky Lore
June 7, 2014

Money Matters

- Dates to remember
- What to expect and when
- Things to consider to prepare yourself and your student



June/July

RESPs

- Check administrative details

Self-Service confirmation of registration
on the “Bridge”

Government Student Loans

- Student Aid Alberta – June 13th

High School Awards



June/July/August Consumer Skills

Encourage conversation



- Spending plan
- Paying bills
- Expectations (who pays what?)
- Contracts
- Credit & debit cards
- Bank accounts
- Tenant insurance



August/September



Extra Expenses

- Books & supplies
- Transportation (parking or bus pass)
- Moving costs
- Tuition for fall due Oct.1

Sep. 19: Opt-out deadline for SU Health & Dental Plan

www.ulsu.ca/

(Online opt-out opens July 19)



School expenses

- Tuition & fees:
 - 4 courses with SU plan*
\$2,574 1st semester
\$2,327 2nd semester
 - 5 courses with SU plan*
\$3,114 1st semester
\$2,867 2nd semester
- Books & supplies: • Approximately \$125/course

*SU Health Plan is \$136, Dental Plan is \$111 for 12 months
Opt-out deadline is Sept. 19



Living expenses

It depends...

this



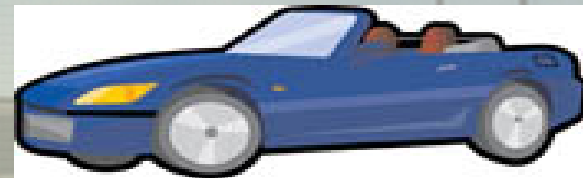
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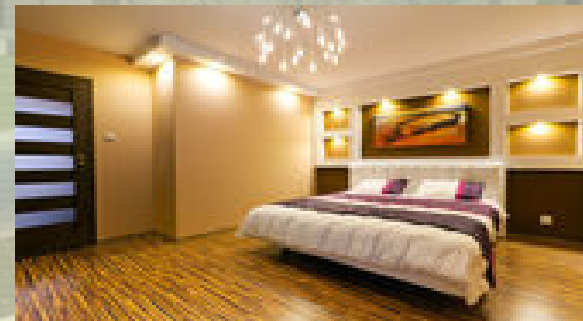
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or



or





December/January

Last day of exams Dec. 16

First day of classes Jan. 7

UofL On-line Awards Application
available early Jan.



Extra expenses

- Christmas break
- Books again
- Tuition for 2nd semester due Feb. 1



February



What's Up?

- Reading week – no classes Feb. 17-21
- Tax slips available
- P105 - Students and Income Tax from Canada Revenue Agency



April What's Up?

Last day of exams
Apr. 29



Moving



Awards application deadline is May 1



Resources

- Financial Consumers Association of Canada
www.fcac-acfc.gc.ca
- Gail Vaz-Oxlade *My Money, My Choices*
www.gailvazoxlade.com
- Money Mentors
www.moneymentors.ca/
- MoneySense magazine & website moneysense.ca
- USA websites
www.universityparent.com
coininthebank.com

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Have a great summer!

Please visit Sue and Becky at the
Scholarships and Student Finance booth

Contact Information

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