

## Designation of Beneficiary

This form is used to designate the beneficiary or beneficiaries of your pension death benefits if you were to die without a spouse. If you have a spouse, he or she is automatically the sole beneficiary of your pension death benefits, unless the spouse has completed a spousal waiver form as prescribed by the UAPP and applicable provincial pension legislation. Please read the "Definition of Spouse" on the reverse of this form prior to completing this Designation.

(Please Print Clearly)

Surname	Given Name & Initial(s)	Social Insurance Number / /
Employer		Employee Number

- I do have a spouse, as defined, on the date that I signed this Designation,
- I do not have a spouse, as defined, on the date that I signed this Designation,

Spouse's Surname	Spouse's Given Name & Initial(s)	Spouse's Date of Birth (DD/MM/YYYY) / /	Spouse's Gender <input type="checkbox"/> Male <input type="checkbox"/> Female
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I hereby designate the person(s) named below as the beneficiary(ies) of any benefit payable under the plan in the event of my death. This designation replaces and supersedes any designation previously made by me pursuant to the terms of the plan. I understand that death benefits payable from the plan must first be payable to my spouse, who has not waived their rights to a death benefit, and if I have a spouse when I die, my beneficiary designation is null and void and all benefits payable from the plan shall be payable to my spouse.

Name _____	Relationship _____	% _____
Name _____	Relationship _____	% _____
Name _____	Relationship _____	% _____
Name _____	Relationship _____	% _____
Name _____	Relationship _____	% _____

In the event of the death of the beneficiary(ies) listed above, I hereby designate as my beneficiary,

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Date	Member's Signature
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**Note:** Please return this form to your Employer, who will forward a copy to Buck Consultants for updating of your administration records.

This personal information is being collected under the authority of the *Employment Pension Plans Act* and will be used for the purpose of administering your pension benefits. It is protected as per the provisions of the *Freedom of Information and Protection of Privacy Act*.

## Definition of Spouse

*Spouse* means:

1. a person who, at the relevant time, was married to a member and who had not been living separate and apart from that member for 3 or more consecutive years;  
  
or
2. if there is no person to whom #1 above applies, a person of either sex who
  - (a) lived with the member
    - (i) for the 3-year period immediately preceding the relevant time, or
    - (ii) in a relationship of some permanence for the period immediately preceding the relevant time if that person and the member are, together the natural or adoptive parents of a child under the laws of the Province of Alberta,and
  - b) during that period, lived in a marriage-like relationship with that other person;or
3. if there is no person to whom #1 or #2 applies, and, if the member has not filed with the Board a declaration as prescribed by the Board, a person who was married to but separated from the member for more than 3 consecutive years.