

University of
Lethbridge



Program Planning Guide

Calendar Year: 2017/2018

Name: _____

ID: _____

This is the cover page of the Program Planning Guide (PPG) for the **2017/2018 calendar year**, which usually refers to the calendar year you started your degree program. Curriculum (course requirements to complete one's program) may change over calendar years and so yours would be the one you stick with from the start of your degree to the finish. In some cases, students may wish to go by another calendar year if it is to their advantage and if they meet the required criteria to do so—consult with a Faculty of Management Academic Advisor if you wish to do this.

Management Degree Programs:

www.uleth.ca/management/degree-and-certificate-programs

Academic Calendar:

www.uleth.ca/ross/academic-calendar

High School Admission Requirements:

www.uleth.ca/ross/admissions/undergrad/high-school

Current and Past Program Planning Guides:

www.uleth.ca/ross/ppgs

Co-operative Education:

www.uleth.ca/management/co-op

Faculty of Management Advising:

Lethbridge

www.uleth.ca/management/student-advising
undergrad.management@uleth.ca
403-329-2153
M2060

Calgary

www.uleth.ca/calgary/student-advising
calgary.campus@uleth.ca
403-571-3360
Suite S6032, 345 - 6th Avenue SE

Bachelor of Management

Finance

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations. Contact an Academic Advisor in the Faculty of Management for advising information.

This page lists all the courses required for the Bachelor of Management, Finance major.

Bachelor of Management - Finance

Calendar Year - 2017/2018

Name : _____

ID : _____

B.Mgt. Finance Degree Requirements

Completion of at least 40 courses (120.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

Core Requirements (17 courses)

- _____ Economics 1010 - Introduction to Microeconomics
- _____ Economics 1012 - Introduction to Macroeconomics
- _____ Management 1000 - Introduction to Management
- _____ Management 2020 - Marketing
- _____ Management 2030 - Introduction to Organizational Behaviour
- _____ Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ Management 2100 - Introductory Accounting
- _____ Management 2400 - Management Accounting
- _____ Management 3031 - Managing Responsibly in a Global Environment
- _____ Management 3040 - Finance
- _____ Management 3050 - Human Resource Management
- _____ Management 3061 - Information Systems and Management
- _____ Management 3080 - Managerial Skill Development
- _____ Management 3650 - Introduction to International Management
- _____ Management 4090 - Management Policy and Strategy
- _____ Statistics 1770 - Introduction to Probability and Statistics

One of:

- _____ Writing 1000 - Introduction to Academic Writing
- _____ A university English course

These 17 **core** courses refer to those which all **Management** students must take, regardless of their major.

If you have chosen to complete a minor, you would list the courses you take for it here. These courses may be EXTRA to your degree, UNLESS they can fill elective (non-management) course spots (see blue text box bottom right)

Minor (Optional):

See the 2017/2018 Calendar, p. 223, for eligible minors.

- | | |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | 4. _____ |

These spots are for Liberal Education courses not otherwise specifically built into the degree as WRIT 1000 (a Fine Arts and Humanities Lib. Ed. course), or STAT 1770 (a Science Lib. Ed. course) are. For this major, a student must take 3 Fine Arts and Humanities courses as part of the 40 for this degree. Other majors may have additional Lib. Ed. course spots listed here.

These are "any electives" to round-out this degree to 40-courses. These can literally be any course that the U gives course credit for, but be careful in that you need to ensure you have not gone over your 1000 level course limit (re: it says "any level")!

Major Requirements (23 courses)

- _____ Economics 3030 - Managerial Economics
- _____ Mathematics 1510 - Calculus for Management and Social Sciences
- _____ Management 3412 - Fundamentals of Investments
- _____ Management 3470 - Corporate Finance
- _____ Management 4430 - Financial Management

One of:

- _____ Management 4421 - Financial Institutions and Markets
- _____ Management 4451 - Derivative Securities Markets

Three of:

- _____ Management 3441 - Financial Analysis
- _____ Management 3460 - Global Financial Management
- _____ Management 3480 - Personal Finance
- _____ Management 4421 - Financial Institutions and Markets
- _____ Management 4451 - Derivative Securities Markets
- _____ Management 4460 - Trading and Portfolio Management
- _____ Management 4470 and Management 4471 - Student Managed Investment Fund

One of:

- _____ Economics 2900 - Economics and Business Statistics
- _____ Statistics 2780 - Statistical Inference

Note: A maximum of four Economics courses can be counted toward the Lib Ed Requirement. Therefore, if Economics 2900 is chosen, students must take one non-Economics course from List II - Social Sciences or List III - Sciences (refer to Lists II and III in the 2017/2018 University of Lethbridge Calendar, p. 81) instead of an Elective to fulfill the Lib Ed Requirement. Students choosing Statistics 2780 may take any Elective offered by any Faculty.

Six 3000/4000-level courses offered by any Faculty

- | | |
|----------|----------|
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

Three Fine Arts and Humanities courses chosen to ensure completion of the Liberal Education List Requirement (refer to the 2017/2018 University of Lethbridge Calendar, p. 79)

- | | |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | |

Four Electives offered by any Faculty, any level

- | | |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | 4. _____ |

These 10 courses are specifically required for the **major**, in this case, Finance.

These 13 **elective spots** can be used to host minor courses, ex. MGT 3070 is a Supply Chain Management minor course. Although it is a MGT course, it can fill a 3000/4000 level spot because MGT 3070 is at the 3000 level and it is not filling any other course requirement spot in this program.

This page provides a recommended order (sequencing) of all the courses required for the Bachelor of Management, Finance major.

Bachelor of Management - Finance

Calendar Year - 2017/2018

Sample Sequencing Plan

Shown below is a sample sequence of courses for your degree. If you follow this plan, you should be able to graduate in four years, provided you complete five courses per term. This is just one example of how you could complete your major and degree requirements; you may find that a different sequence works as well as this one.

Year 1, Fall

Courses shown in Year 1 can be taken in Fall or Spring, excluding MATH 1510 which may only be offered once a year. Please check timetables.

ECON 1010 - Introduction to Microeconomics
MGT 1000 - Introduction to Management
MATH 1510 - Calculus for Management and Social Sciences
Fine Arts & Humanities Course
Elective - offered by any Faculty, any level

Year 2, Fall

MGT 2030 - Introduction to Organizational Behaviour
MGT 2400 - Management Accounting
One of: ECON 2900 - Economics and Business Statistics¹
STAT 2780 - Statistical Inference
Fine Arts & Humanities Course
Elective - offered by any Faculty, any level

Year 3, Fall

MGT 3031 - Managing Responsibly in a Global Environment²
MGT 3061 - Information Systems and Management²
MGT 3412 - Fundamentals of Investments
One of: MGT 3441, 3460, 3480, 4421, 4460
Elective - 3000/4000 level

Year 4, Fall

MGT 3080 - Managerial Skill Development
MGT 4430 - Financial Management
One of: MGT 3441, 3460, 3480, 4421, 4460, 4470-4471³
Elective - 3000/4000 level
Elective - 3000/4000 level

Year 1, Spring

Courses shown in Year 1 can be taken in Fall or Spring, excluding MATH 1510 which may only be offered once a year. Please check timetables.

ECON 1012 - Introduction to Macroeconomics
MGT 2100 - Introductory Accounting
STAT 1770 - Introduction to Probability and Statistics
One of: WRIT 1000 or a university English course
Elective - offered by any Faculty, any level

Year 2, Spring

MGT 2020 - Marketing
MGT 2070/ECON 2070 - Operations and Quantitative Management
MGT 3040 - Finance
Elective - offered by any Faculty, any level
Fine Arts & Humanities Course

Year 3, Spring

ECON 3030 - Managerial Economics
MGT 3050 - Human Resource Management²
MGT 3470 - Corporate Finance
MGT 3650 - Introduction to International Management²
Elective - 3000/4000 level

Year 4, Spring

MGT 4090 - Management Policy and Strategy
One of: MGT 4421 - Financial Institutions and Markets
MGT 4451 - Derivative Securities Markets
One of: MGT 3441, 3460, 3480, 4421, 4460
Elective - 3000/4000 level
Elective - 3000/4000 level

1. If ECON 2900 is chosen, students must take one non-Economics course from List II - Social Sciences or List III - Sciences instead of an elective to fulfill the Lib Ed Requirement. Students choosing STAT 2780 may take any elective offered by any Faculty.
2. This course may be taken as part of Integrated Management (IME) instead of as a stand-alone course. IME allows students to apply their theoretical knowledge as they study through live cases and projects. See uleth.ca/management/man-cbp/ime for more information and to apply.
3. Students will register in MGT 4470 in the fall semester, and MGT 4471 in the spring semester. Students must take the courses in sequence. Students will be given an "X" grade (see calendar, p. 65) for MGT 4470 at the end of the fall semester, and will be given a final letter grade at the end of the spring semester. These courses are equivalent to a full year course, the equivalent of 3.0 credit hours and will fill one Finance elective requirement.

These notes are important, so remember to read these, too!

Prereqs are courses you must have completed *before* you can take the course for which it is a prereq. **Coreqs** are courses you *may take at the same time* as the course for which it is a co-req (or have it done before-hand is okay, too).

Prerequisites & Corequisites

Check prereqs and coreqs in the current Academic Calendar or Timetable for each course before registering.

Liberal Education List Requirement (Lib Ed Requirement)

12 Liberal Education courses are required and built into the program as follows:

4 List I - Fine Arts & Humanities
4 List II - Social Science
4 List III - Science

Introductory Course Limit

Not more than 12 courses (36 credit hours) may be completed at the 1000 level (or lower) for credit toward the degree.

Residence Requirement

Students must complete at least 20 courses at the University of Lethbridge, including 10 Management courses at the 3000/4000 level/

Minimum Grade Requirement

A minimum grade of 'C-' is required in ECON 1010; ECON 1012; STAT 1770; WRIT 1000 OR a university English course; all Management courses in order to meet degree requirements.

Activity Course Limit

Not more than 6 credit hours in Activity courses (labelled PHAC and MUSE) may be taken for credit towards the degree.

Time Limit for Degree

All degree requirements must be completed within 10 years after acceptance into the Faculty of Management.

Repeated Courses

Submit a 'Repeated Course Form' through the Registrar's Office for each repeated course so only the most recent attempt is calculated in the GPA.

Sequencing

Courses in this major may not be offered every term. Consult timetables and academic advisors.

At left here provides additional information that is important to meet degree requirements.