

University of  
Lethbridge



## Program Planning Guide

**Calendar Year:** 2019/2020

**Name:** \_\_\_\_\_

**ID:** \_\_\_\_\_

**Finance**

**Bachelor of Management**

**Management Degree Programs:**

[www.uleth.ca/dhillon/study/degrees](http://www.uleth.ca/dhillon/study/degrees)

**Academic Calendar:**

[www.uleth.ca/ross/academic-calendar](http://www.uleth.ca/ross/academic-calendar)

**High School Admission Requirements:**

[www.uleth.ca/ross/admissions/undergrad/high-school](http://www.uleth.ca/ross/admissions/undergrad/high-school)

**Current and Past Program Planning Guides:**

[www.uleth.ca/ross/ppgs](http://www.uleth.ca/ross/ppgs)

**Co-operative Education:**

[www.uleth.ca/dhillon/student-experience/co-operative-education](http://www.uleth.ca/dhillon/student-experience/co-operative-education)

**Dhillon School of Business Advising:**

**Lethbridge**

[www.uleth.ca/dhillon/student-support/advising](http://www.uleth.ca/dhillon/student-support/advising)  
[dhillon.advising@uleth.ca](mailto:dhillon.advising@uleth.ca)  
403-329-2153  
M2060

**Calgary**

[www.uleth.ca/calgary/student-advising](http://www.uleth.ca/calgary/student-advising)  
[calgary.campus@uleth.ca](mailto:calgary.campus@uleth.ca)  
403-571-3360  
Suite S6032, 345 - 6th Avenue SE

This is a planning guide and not a graduation check or guarantee of course offerings. You should have a program check done in your final year of studies. Students are responsible for the accuracy of their own programs. The guide should be used in conjunction with the University of Lethbridge Calendar, which is the final authority on all questions regarding program requirements and academic regulations. Contact an Academic Advisor in the Dhillon School of Business for advising information.

**Name :** \_\_\_\_\_

**ID :** \_\_\_\_\_

**B.Mgt. Finance Degree Requirements**

Completion of at least 40 courses (120.0 credit hours) with cumulative and graduation grade point averages of at least 2.00.

**Core Requirements (17 courses)**

- \_\_\_\_\_ Economics 1010 - Introduction to Microeconomics
- \_\_\_\_\_ Economics 1012 - Introduction to Macroeconomics
- \_\_\_\_\_ Management 1000 - Introduction to Management
- \_\_\_\_\_ Management 2020 - Marketing
- \_\_\_\_\_ Management 2030 - Introduction to Organizational Behaviour
- \_\_\_\_\_ Management 2070/Economics 2070 - Operations and Quantitative Management
- \_\_\_\_\_ Management 2100 - Introductory Accounting
- \_\_\_\_\_ Management 2400 - Management Accounting
- \_\_\_\_\_ Management 3031 - Managing Responsibly in a Global Environment
- \_\_\_\_\_ Management 3040 - Finance
- \_\_\_\_\_ Management 3050 - Human Resource Management
- \_\_\_\_\_ Management 3061 - Information Systems and Management
- \_\_\_\_\_ Management 3080 - Managerial Skill Development
- \_\_\_\_\_ Management 3650 - Introduction to International Management
- \_\_\_\_\_ Management 4090 - Management Policy and Strategy
- \_\_\_\_\_ Statistics 1770 - Introduction to Probability and Statistics

**One of:**

- \_\_\_\_\_ Writing 1000 - Introduction to Academic Writing
- \_\_\_\_\_ A university English course

**Major Requirements (23 courses)**

- \_\_\_\_\_ Economics 3030 - Managerial Economics
- \_\_\_\_\_ Mathematics 1510 - Calculus for Management and Social Sciences
- \_\_\_\_\_ Management 3412 - Fundamentals of Investments
- \_\_\_\_\_ Management 3470 - Corporate Finance
- \_\_\_\_\_ Management 4430 - Financial Management

**One of:**

- \_\_\_\_\_ Management 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Management 4451 - Derivative Securities Markets

**Three of:**

- \_\_\_\_\_ Management 3441 - Financial Analysis
- \_\_\_\_\_ Management 3460 - Global Financial Management
- \_\_\_\_\_ Management 3475 - Agricultural Finance and Markets
- \_\_\_\_\_ Management 3480 - Personal Finance
- \_\_\_\_\_ Management 4421 - Financial Institutions and Markets
- \_\_\_\_\_ Management 4451 - Derivative Securities Markets
- \_\_\_\_\_ Management 4460 - Trading and Portfolio Management
- \_\_\_\_\_ Management 4470 and Management 4471- Student Managed Investment Fund

**One of:**

- \_\_\_\_\_ Economics 2900 - Economics and Business Statistics
- \_\_\_\_\_ Statistics 2780 - Statistical Inference

**Note:** *A maximum of four Economics courses can be counted toward the Lib Ed Requirement. Therefore, if Economics 2900 is chosen, students must take one non-Economics course from List II - Social Sciences or List III - Sciences (refer to Lists II and III in the 2019/2020 University of Lethbridge Calendar, p. 83) instead of an elective to fulfill the Lib Ed Requirement. Students choosing Statistics 2780 may take any elective.*

**Electives:**

**Note:** *Minor courses may fill electives where applicable.*

Six 3000 or 4000-level electives

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|----------|----------|
| 1. _____ | 4. _____ |
| 2. _____ | 5. _____ |
| 3. _____ | 6. _____ |

Three Fine Arts and Humanities electives chosen to ensure completion of the Liberal Education List Requirement (refer to the 2019/2020 University of Lethbridge Calendar, p. 83)

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|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ |          |

Four open electives

- |          |          |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | 4. _____ |

**Sample Sequencing Plan**

Shown below is a sample sequence of courses for your degree based on five courses per term. Courses marked "Term TBD" may not be offered every term at your campus. Consult timetables to determine the term in which these courses should be taken.

<p><b>Year 1</b></p> <p>MATH 1510 - Calculus for Management and Social Sciences (Term TBD)</p> <p>ECON 1010 - Introduction to Microeconomics</p> <p>ECON 1012 - Introduction to Macroeconomics</p> <p>MGT 1000 - Introduction to Management</p> <p>MGT 2100 - Introductory Accounting</p> <p>STAT 1770 - Introduction to Probability and Statistics</p> <p>One of: WRIT 1000 or a university English course</p> <p>Elective - Fine Arts &amp; Humanities</p> <p>Elective - Open</p> <p>Elective - Open</p> <p><b>Year 3</b></p> <p>Finance Elective<sup>1</sup> (Term TBD)</p> <p>MGT 3412 - Fundamentals of Investments (Term TBD)</p> <p>MGT 3031 - Managing Responsibly in a Global Environment<sup>2</sup></p> <p>MGT 3050 - Human Resource Management<sup>2</sup></p> <p>MGT 3061 - Information Systems and Management</p> <p>MGT 3080 - Managerial Skill Development</p> <p>MGT 3470 - Corporate Finance</p> <p>MGT 3650 - Introduction to International Management<sup>2</sup></p> <p>Elective - 3000/4000 level<sup>2</sup></p> <p>Elective - 3000/4000 level</p>	<p><b>Year 2</b></p> <p>MGT 2400 - Management Accounting (Term 1)</p> <p>MGT 3040 - Finance (Term 2)</p> <p>MGT 2020 - Marketing</p> <p>MGT 2030 - Introduction to Organizational Behaviour</p> <p>MGT 2070/ECON 2070 - Operations and Quantitative Management</p> <p>One of: ECON 2900 or STAT 2780</p> <p>Elective - Fine Arts &amp; Humanities</p> <p>Elective - Fine Arts &amp; Humanities</p> <p>Elective - Open</p> <p>Elective - Open</p> <p><b>Year 4</b></p> <p>Finance Elective<sup>1</sup> (Term TBD)</p> <p>Finance Elective<sup>1</sup> (Term TBD)</p> <p>MGT 4430 - Financial Management (Term TBD)</p> <p>One of: MGT 4421 or MGT 4451 (Term TBD)</p> <p>ECON 3030 - Managerial Economics</p> <p>MGT 4090 - Management Policy and Strategy</p> <p>Elective - 3000/4000 level</p> <p>Elective - 3000/4000 level</p> <p>Elective - 3000/4000 level</p> <p>Elective - 3000/4000 level</p>
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1. Select a Finance Elective from the following: MGT 3441, MGT 3460, MGT 3475, MGT 3480, MGT 4421, MGT 4451, MGT 4460, MGT 4470-4471. MGT 3475 has prerequisites which may require taking an extra course. MGT 4470-4471 - Student Managed Investment Fund (SMIF) is taught as MGT 4470 in fall term, and 4471 in the consecutive spring term to make one 3.0 credit course.
2. This course may be taken as part of Integrated Management Experience (IME) in a fall and consecutive spring term at Lethbridge campus instead of as a stand-alone course. IME allows students to apply their theoretical knowledge as they study through live cases and projects.

Students are responsible for familiarizing themselves with program requirements and regulations outlined in the University of Lethbridge Calendar including, but not limited to:

**Minimum Grade Requirement**

A minimum grade of 'C-' is required in ECON 1010; ECON 1012; STAT 1770; WRIT 1000 OR a university English course; all Management courses, including courses cross-listed with Management; and all courses in the major marked with an asterisk (\*) in order to meet degree requirements.

**Limit on Introductory-Level Courses**

Not more than 12 courses may be completed at the 1000 level (or lower) for credit towards the degree, excluding Activity courses (PHAC and MUSE) and courses numbered 0520 to 0530.

**Maximum Number of Activity Courses**

Not more than six credits in Activity courses may be taken for credit towards the degree.

**Time Limit for Degree**

All degree requirements must be completed within 10 years after acceptance into the Dhillon School of Business.

**Residence Requirement**

Students must successfully complete at least 20 courses at the U of L, including 10 MGT courses at the 3000/4000 level.

**Liberal Education List Requirement (Lib Ed Requirement)**

12 Lib Ed courses are required as follows: 4 List I Fine Arts & Humanities; 4 List II Social Science; 4 List III Science. Lib Ed requirements not filled by core or major courses are specified above (e.g. Elective - Fine Arts & Humanities).

Only 4 courses from one discipline (e.g. ECON, MGT, MUSI) and only 4 courses from EDUC, ABHL, ADCS, HLSC, NURS, PUBH, TREC, and MGT may be counted toward the Lib Ed List Requirement. Cross-listed courses count toward both limits (e.g. MGT 2070/ECON 2070 counts as both a MGT and an ECON).



**[www.ulethbridge.ca](http://www.ulethbridge.ca)**

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